#### Company No. 156148-P

(Incorporated in Malaysia)

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2014

	Unaudited as at 31-Dec-14	Audited as at 31-Dec-13
	RM'000	RM'000
ASSETS		
Non-current assets		
Property, plant & equipment	74,990	73,653
Goodwill on consolidation	20,729	20,729
	95,719	94,382
Current assets		
Inventories	13,244	13,204
Trade receivables	19,587	31,736
Other receivables, deposits and prepayments	10,596	3,766
Tax refundable	792	113
Fixed deposits with a licensed bank	6,302	4,859
Cash and bank balances	22,767	29,440
	73,288	83,118
TOTAL ASSETS	169,007	177,500
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	157,432	138,693
Share premium	942	847
Discount on shares	(22,618)	(22,618)
Warrant reserve	23,276	22,618
Other reserves	9,846	1,426
ICULS	490	18,800
Accumulated losses	(18,841)	(19,398)
NT 112 1 4 4	150,527	140,368
Non-controlling interests	150.525	11,252
Total equity	150,527	151,620
Non-current liabilities		
Borrowings	1,544	2,720
Deferred tax liabilities	1,380	1,405
	2,924	4,125
Current liabilities		
Trade payables	7,096	13,560
Other payables and accruals	5,059	5,941
Borrowings	2,843	1,665
Provision for taxation	558	589
T	15,556	21,755
Total liabilities	18,480	25,880
TOTAL EQUITY AND LIABILITIES	169,007	177,500
Net assets per share (RM)	0.10	0.10

The notes set out on page 6 to 14 form an integral part of and should be read in conjunction with this interim financial report.

#### **Company No. 156148-P**

(Incorporated in Malaysia)

#### UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE 12 MONTHS PERIOD ENDED 31 DECEMBER 2014

	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER TO DATE		
	31-Dec-14 RM'000	31-Dec-13 RM'000	31-Dec-14 RM'000	31-Dec-13 RM'000	
Revenue	23,568	28,278	101,583	143,463	
Cost of sales	(22,136)	(22,764)	(91,234)	(119,336)	
Gross profit	1,432	5,514	10,349	24,127	
Other income	1,299	1,021	5,790	2,884	
Adminstration expenses	(3,086)	(5,247)	(13,035)	(15,614)	
Distribution expenses	(290)	(505)	(936)	(1,949)	
Results from operating activities	(645)	783	2,168	9,448	
Finance costs	(63)	(52)	(252)	(631)	
(Loss)/Profit before taxation	(708)	731	1,916	8,817	
Taxation	(131)	(726)	(1,192)	(3,308)	
(Loss)/Profit for the period	(839)	5	724	5,509	
Other comprehensive income: Foreign currency translation differences for foreign operations	_	_	<u>-</u>	-	
Total comprehensive (loss)/income for the period	(839)	5	724	5,509	
(Loss)/Profit for the year attributable to: Owners of the parent Non-controlling interests	(957) 118 (839)	(59) 64 5	557 167 724	3,091 2,418 5,509	
Total comprehensive (loss)/income attributable to:					
Owners of the parent Non-controlling interests	(957) 118	(59)	557 167	3,091 2,418	
Non-controlling interests	(839)	5	724	5,509	
Basic earnings per ordinary shares (sen)	(0.06)		0.04	0.24	
Diluted earnings per ordinary shares (sen)	N/A	N/A	N/A	N/A	
· · · · · · · · · · · · · · · · · ·					

The notes set out on page 6 to 14 form an integral part of and should be read in conjunction with this interim financial report.

#### **Company No. 156148-P**

(Incorporated in Malaysia)

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE 12 MONTHS PERIOD ENDED 31 DECEMBER 2014

				Attributable	e to owners o	of the parent -					
			No	on-distributab	le						
	Share capital RM'000	Share premium RM'000	Discount on shares RM'000	Warrant reserve RM'000	Other reserves RM'000	Equity component of RCSLS RM'000	ICULS RM'000	Accumulated losses RM'000	Total RM'000	Non- controlling interests RM'000	Total equity RM'000
As at 1 January 2013	108,801	204	(12,493)	12,493	1,304	557	18,800	(22,489)	107,177	8,835	116,012
Total comprehensive income for the period	-	-	-	-	-	-	-	3,091	3,091	2,418	5,509
Transactions with owners:											
Issuance of shares pursuant to private placement Issuance of warrants	27,000		- (10,125)	10,125	-	-	-	- -	27,000	- -	27,000
Issuance of shares pursuant to ESOS Share-based compensation pursuant to ESOS	2,892	-	-	-	-	-	-	-	2,892	-	2,892
granted Settlement of RCSLS	-	-	-	-	777 -	- (557)	-	-	777 (557)	-	777 (557)
Realisation of exchange translation reserve on deconsolidation of a foreign subsidiary Transfer upon exercise of ESOS	-	- 642	- -	- -	(13) (642)	- -	- -	- -	(13)	- -	(13)
Total transactions with owners	29,892	642	(10,125)	10,125	122	(557)	-	-	30,099	-	30,099
As at 31 December 2013	138,693	846	(22,618)	22,618	1,426	-	18,800	(19,398)	140,367	11,253	151,620

#### **Company No. 156148-P**

(Incorporated in Malaysia)

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE 12 MONTHS PERIOD ENDED 31 DECEMBER 2014

				Attributable	e to owners	of the parent					
			No	on-distributab	le						
			Discount		Equity					Non-	
	Share capital RM'000	Share premium RM'000	on shares RM'000	Warrant reserve RM'000	Other reserves RM'000	component of RCSLS RM'000	ICULS RM'000	Accumulated losses RM'000	Total RM'000	controlling interests RM'000	Total equity RM'000
As at 1 January 2014	138,693	847	(22,618)	22,618	1,426	-	18,800	(19,398)	140,368	11,252	151,620
Total comprehensive income for the year	-	-	-	-	-	-	-	557	557	167	724
Transactions with owners:											
Issuance of shares pursuant to ICULS conversion	18,310	-	-	-	-	-	(18,310)	-	-	-	-
Purchase of shares from non-controlling interest Share-based compensation pursuant to ESOS	-	-	-	-	8,420	-	-	-	8,420	(11,419)	(2,999)
granted	-	-	-	753	-	-	-	-	753	-	753
Issuance of shares pursuant to ESOS	429	-	-	-	-	-	-	-	429	-	429
Transfer upon exercise of ESOS	-	95	-	(95)	-	-	-	-	-	-	-
Total transactions with owners	18,739	95	-	658	8,420	-	(18,310)	-	9,602	(11,419)	(1,817)
As at 31 December 2014	157,432	942	(22,618)	23,276	9,846	_	490	(18,841)	150,527	-	150,527

The notes set out on page 6 to 14 form an integral part of and should be read in conjunction with this interim financial report.

# Company No. 156148-P (Incorporated in Malaysia) UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE 12 MONTHS PERIOD ENDED 31 DECEMBER 2014

Adjustments for:   Debts recovered   Debts rec		31-Dec-14 RM'000	31-Dec-13 RM'000
Deemed gain on deconsolidation of a subsidiary		1,916	8,817
Depreciation	Debts recovered	(204)	
Gain on disposal of property, plant and equipment   252	Depreciation	5,550	5,100
Interest income	Gain on disposal of property, plant and equipment		(52)
Share-based compensation pursuant to ESOS granted Unrealised gain on foreign exchange (\$40) (175)			
Unrealised gain on foreign exchange   S40   C175   C102   C175   C102   C175   C102   C175   C175		- 753	
Depreating profit before working capital changes   3,800   15,243     Increase in inventories   (40)   (2,302)     Decrease in receivables   5,886   2,631     Decrease in payables   (7,368)   (3,139)     Cash generated from operations   2,278   12,433     Income tax paid   (1,928)   (3,455)     Interest paid   (252)   (221)     Net cash generated from operating activities   98   8,757     CASH FLOWS FROM INVESTING ACTIVITIES     Cash flows from deconsolidation of a subsidiary   -	Unrealised gain on foreign exchange	(540)	
Increase in inventories			15 242
Decrease in payables			
Cash generated from operations         2,278         12,433           Income tax paid         (1,928)         (3,455)           Interest paid         (252)         (221)           Net cash generated from operating activities         98         8,757           CASH FLOWS FROM INVESTING ACTIVITIES         39         4           Cash flows from deconsolidation of a subsidiary         -         (4)           Interest received         490         501           Placement of fixed deposits         (2,995)         (790)           Proceeds from disposal of property, plant and equipment         4,860         221           Purchase of shares from non-controlling interest         (3,000)         -           Purchase of property, plant and equipment         (8,194)         (8,101)           Net cash used in investing activities         (8,39)         (8,173)           CASH FLOWS FROM FINANCING ACTIVITIES         (8,339)         (1,267)           Repayment of finance lease         (1,700)         (1,267)           Redemption of RCSLS         -         (17,904)           Repayment of term loan         (26)         (556)           Drawdown of bankers acceptance         1,500         -           Proceed from Evolse exercised         249         2,892 <td></td> <td></td> <td>2,631</td>			2,631
Income tax paid   (1,928)   (3,455)   Interest paid   (252)   (221)     Net cash generated from operating activities   98   8,757     CASH FLOWS FROM INVESTING ACTIVITIES   Cash flows from deconsolidation of a subsidiary   490   501     Placement of fixed deposits   (2,995)   (790)     Placement of fixed deposits   (3,000)   - (700)     Purchase of shares from non-controlling interest   (3,000)   - (8,194)   (8,101)     Purchase of property, plant and equipment   (8,194)   (8,101)     Net cash used in investing activities   (8,39)   (8,173)     CASH FLOWS FROM FINANCING ACTIVITIES   (17,000)   (1,267)     Redamption of RCSLS   - (17,904)   (17,904)     Repayment of finance lease   (1,700)   (1,267)     Redamption of RCSLS   - (17,904)   (15,500)     Drawdown of bankers acceptance   1,500   - (556)     Drawdown of bankers acceptance   1,500   - (20,000)     Proceed from ESOS exercised   429   2,892     RCSLS interest paid   - (454)     Net cash generated from financing activities   203   9,711     NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS AT BEGINNING   33,158   22,744     CASH AND CASH EQUIVALENTS AT BEGINNING   24,922   33,158     Represented by:   Fixed deposits with licensed banks   2,155   3,718     Cash and bank balances   22,767   29,440			
Net cash generated from operating activities   98   8,757	Income tax paid	(1,928)	(3,455)
CASH FLOWS FROM INVESTING ACTIVITIES         Cash flows from deconsolidation of a subsidiary       490       501         Placement of fixed deposits       (2,995)       (790)         Proceeds from disposal of property, plant and equipment       4,860       221         Purchase of shares from non-controlling interest       (3,000)       -         Purchase of property, plant and equipment       (8,194)       (8,101)         Net cash used in investing activities       (8,839)       (8,173)         CASH FLOWS FROM FINANCING ACTIVITIES       (8,839)       (1,267)         Redemption of RCSLS       -       (17,904)         Redemption of RCSLS       -       (17,904)         Repayment of term loan       (26)       (556)         Drawdown of bankers acceptance       1,500       -         Proceed from private placement       -       27,000         Proceeds from ESOS exercised       429       2,892         RCSLS interest paid       -       (454)         Net cash generated from financing activities       203       9,711         NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT END	•		
Cash flows from deconsolidation of a subsidiary   1		90	6,737
Placement of fixed deposits   (2,995)   (790)     Proceeds from disposal of property, plant and equipment   4,860   221     Purchase of shares from non-controlling interest   (3,000)   -     Purchase of property, plant and equipment   (8,194)   (8,101)     Net cash used in investing activities   (8,839)   (8,173)     CASH FLOWS FROM FINANCING ACTIVITIES     Repayment of finance lease   (1,700)   (1,267)     Redemption of RCSLS   -   (17,904)     Repayment of term loan   (26)   (556)     Drawdown of bankers acceptance   1,500   -     Proceed from private placement   -   27,000     Proceeds from ESOS exercised   429   2,892     RCSLS interest paid   -   (454)     Net cash generated from financing activities   203   9,711     NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS   (8,538)   10,295     Effects of foreign exchange rates changes   302   119     CASH AND CASH EQUIVALENTS AT BEGINNING   33,158   22,744     CASH AND CASH EQUIVALENTS AT END   24,922   33,158     Represented by:     Fixed deposits with licensed banks   2,155   3,718     Cash and bank balances   22,767   29,440	Cash flows from deconsolidation of a subsidiary	-	
Proceeds from disposal of property, plant and equipment   Q. (3,000)   C. (3,000)   C. (8,194)   (8,101)     Purchase of shares from non-controlling interest   Q. (3,000)   C. (8,194)   (8,101)     Net cash used in investing activities   Q. (8,339)   (8,173)     CASH FLOWS FROM FINANCING ACTIVITIES   Redemption of RCSLS   C. (17,904)     Redemption of RCSLS   C. (17,904)     Repayment of term loan   Q. (26)   (556)     Drawdown of bankers acceptance   D. (300)   C. (1,267)     Proceeds from private placement   C. (26)   (556)     Proceeds from ESOS exercised   Q. (26)   C. (27,000)     Proceeds from ESOS exercised   Q. (29)   C. (28)     RCSLS interest paid   C. (28)   C. (28)     Net cash generated from financing activities   Q. (20)   C. (244)     Net cash generated from financing activities   Q. (20)   C. (256)     Drawdown of bankers acceptance   D. (20)   C. (266)   C. (267)     Proceeds from ESOS exercised   Q. (268)   C. (27,000)     Proceeds from ESOS exercised   Q. (27,000)     Proceeds from ESOS exercised   Q. (27,000)     Proceeds from financing activities   Q. (27,000)     Proceeds from ESOS exercised   Q. (27,000)     Proceeds from ESOS exercised   Q. (27,000)     Proceeds from financing activities   Q. (27,000)     Proceed from financing activities   Q. (27,000)     Proceeds from ESOS exercised   Q. (27,000)     Proceed from financing activities   Q. (27,000)     Proceed from fin			
Purchase of property, plant and equipment         (8,194)         (8,101)           Net cash used in investing activities         (8,839)         (8,173)           CASH FLOWS FROM FINANCING ACTIVITIES         Repayment of finance lease         (1,700)         (1,267)           Redemption of RCSLS         - (26)         (556)           Repayment of term loan         (26)         (556)           Drawdown of bankers acceptance         1,500         -           Proceed from private placement         - 27,000         -           Proceeds from ESOS exercised         429         2,892           RCSLS interest paid         - (454)           Net cash generated from financing activities         203         9,711           NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS         (8,538)         10,295           Effects of foreign exchange rates changes         302         119           CASH AND CASH EQUIVALENTS AT BEGINNING         33,158         22,744           CASH AND CASH EQUIVALENTS AT END         24,922         33,158           Represented by:         Fixed deposits with licensed banks         2,155         3,718           Cash and bank balances         22,767         29,440	Proceeds from disposal of property, plant and equipment	4,860	
CASH FLOWS FROM FINANCING ACTIVITIES         Repayment of finance lease       (1,700)       (1,267)         Redemption of RCSLS       -       (17,904)         Repayment of term loan       (26)       (556)         Drawdown of bankers acceptance       1,500       -         Proceed from private placement       -       27,000         Proceeds from ESOS exercised       429       2,892         RCSLS interest paid       -       (454)         Net cash generated from financing activities       203       9,711         NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT BEGINNING       33,158       22,744         CASH AND CASH EQUIVALENTS AT END       24,922       33,158         Represented by:       Fixed deposits with licensed banks       2,155       3,718         Cash and bank balances       22,767       29,440			(8,101)
Repayment of finance lease       (1,700)       (1,267)         Redemption of RCSLS       - (17,904)       (26)       (556)         Repayment of term loan       (26)       (556)         Drawdown of bankers acceptance       1,500       -         Proceed from private placement       - 27,000         Proceeds from ESOS exercised       429       2,892         RCSLS interest paid       - (454)         Net cash generated from financing activities       203       9,711         NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT BEGINNING       33,158       22,744         CASH AND CASH EQUIVALENTS AT END       24,922       33,158         Represented by:       Fixed deposits with licensed banks       2,155       3,718         Cash and bank balances       22,767       29,440	Net cash used in investing activities	(8,839)	(8,173)
Redemption of RCSLS       - (17,904)         Repayment of term loan       (26)       (556)         Drawdown of bankers acceptance       1,500       -         Proceed from private placement       - 27,000         Proceeds from ESOS exercised       429       2,892         RCSLS interest paid       - (454)         Net cash generated from financing activities       203       9,711         NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT BEGINNING       33,158       22,744         CASH AND CASH EQUIVALENTS AT END       24,922       33,158         Represented by:       Fixed deposits with licensed banks       2,155       3,718         Cash and bank balances       22,767       29,440		(1.700)	(1.267)
Drawdown of bankers acceptance       1,500       -         Proceed from private placement       -       27,000         Proceeds from ESOS exercised       429       2,892         RCSLS interest paid       -       (454)         Net cash generated from financing activities       203       9,711         NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT BEGINNING       33,158       22,744         CASH AND CASH EQUIVALENTS AT END       24,922       33,158         Represented by:       -       -       3,718         Fixed deposits with licensed banks       2,155       3,718         Cash and bank balances       22,767       29,440	Redemption of RCSLS	- 1	(17,904)
Proceed from private placement         -         27,000           Proceeds from ESOS exercised         429         2,892           RCSLS interest paid         -         (454)           Net cash generated from financing activities         203         9,711           NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS         (8,538)         10,295           Effects of foreign exchange rates changes         302         119           CASH AND CASH EQUIVALENTS AT BEGINNING         33,158         22,744           CASH AND CASH EQUIVALENTS AT END         24,922         33,158           Represented by:         Fixed deposits with licensed banks         2,155         3,718           Cash and bank balances         22,767         29,440			(556)
RCSLS interest paid       -       (454)         Net cash generated from financing activities       203       9,711         NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT BEGINNING       33,158       22,744         CASH AND CASH EQUIVALENTS AT END       24,922       33,158         Represented by:       2,155       3,718         Cash and bank balances       22,767       29,440	Proceed from private placement	-	
Net cash generated from financing activities2039,711NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS(8,538)10,295Effects of foreign exchange rates changes302119CASH AND CASH EQUIVALENTS AT BEGINNING33,15822,744CASH AND CASH EQUIVALENTS AT END24,92233,158Represented by:21,1553,718Fixed deposits with licensed banks2,1553,718Cash and bank balances22,76729,440			2,892 (454)
EQUIVALENTS       (8,538)       10,295         Effects of foreign exchange rates changes       302       119         CASH AND CASH EQUIVALENTS AT BEGINNING       33,158       22,744         CASH AND CASH EQUIVALENTS AT END       24,922       33,158         Represented by:       2,155       3,718         Cash and bank balances       22,767       29,440		<u> </u>	
Effects of foreign exchange rates changes 302 119  CASH AND CASH EQUIVALENTS AT BEGINNING 33,158 22,744  CASH AND CASH EQUIVALENTS AT END 24,922 33,158  Represented by: Fixed deposits with licensed banks 2,155 3,718  Cash and bank balances 22,767 29,440		(8,538)	10,295
CASH AND CASH EQUIVALENTS AT END24,92233,158Represented by:Fixed deposits with licensed banksCash and bank balances2,1553,718Cash and bank balances22,76729,440			
Represented by:Fixed deposits with licensed banks2,1553,718Cash and bank balances22,76729,440	CASH AND CASH EQUIVALENTS AT BEGINNING	33,158	22,744
Fixed deposits with licensed banks Cash and bank balances  2,155 29,440	CASH AND CASH EQUIVALENTS AT END	24,922	33,158
Cash and bank balances         22,767         29,440	Represented by:	2.155	2.710

The notes set out on page 6 to 14 form an integral part of and should be read in conjunction with this interim financial report.